

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Denox Environmental & Technology Holdings Limited
Date Submitted	2 January 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
----	----------	--------

(1) Stock code : 01452 Descrip	tion :	Ordinary Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	5,000,000,000	0.01	50,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	tion :N/A		L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	onth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	ode : <u>N/A</u> Description :		N/A		
		No. of oth classes of sh	(~	Authorised share capital (State currency)	
Balance at close of p	receding	nonth			
Increase/(decrease)					
Balance at close of th	ne month				

Total authorised share capital at the end of the month (US\$):50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	500,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	500,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Schem	nes of the Issuer)			
Particulars of share option scheme including EGM approval					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
date		Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class — of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
$\frac{1. \frac{\text{Share Option}}{\text{Scheme}}}{(14/10/2015)}$						
ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
<u>3.</u>						
(/ /) shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during th (State currency)	e month from	exercise of optic	ons	NIL		

Warrants to Issue Shares of the Issuer which are t	to be Listed
--	--------------

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
2.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
	-			. <u></u>		<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy) <u>4.</u>		/				
(/ /)						
(f_1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ / _)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
	-	
	-	
	_	
shares (Note 1)	_	
3. N/A		
	_	
	_	
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capita	al
--	----

Oth							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/4	NT /A
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1N/ A	1 N/ /A

No. of new shares of No. of new shares issuer issued during of issuer which the month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (//) At price : State currency – 5. Scrip Issue and allotment dividend date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A shares ____ Class of redeemed (Note 1) (/ /) 7. Redemption Redemption date : of shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ____ (Note 1) 8. Consideration At price : State issue currency -(/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

No. of new shares of No. of new shares issuer issued during of issuer which the month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note* 1) (/ /) 9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (Note 1) At price : State currency (/ / 10. Other) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A						
	(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):

Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.